

In re: **Liberty Seafood, Inc.**
742569062

Case No. **00-80052-G3-11**

SCHEDULE A - REAL PROPERTY

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Total ➤			0.00	

United States District Court
Southern District of Texas
FILED
AUG 17 2000
Michael N. Milby, Clerk

20

In re **Liberty Seafood, Inc.**
742569062

Case No. **00-80052-G3-11**

SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives		First Community Bank P.O. Box 752289 Houston, TX 77275-2289 Operating Account #19209		-21,097.29
		Hometown Bank of Galveston P.O. Box 3909 Galveston, TX 77552 Account #56804		16,745.76
		Hometown Bank of Galveston P.O. Box 3909 Galveston, TX 77552 Payroll Account # 56820		1,492.02
		Merrill Lynch 306 22nd St. Galveston, TX 77550 Account #518-07426		65,898.00
		Merrill Lynch 306 22nd St. Galveston, TX 77550 RCMA Account #518-08S08		7,395.00
		Merrill Lynch 306 22nd St. Galveston, TX 77550 401K Account #518-08K01		7,770.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4 Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles	X			
6 Wearing apparel.	X			
7. Furs and jewelry	X			

In re **Liberty Seafood, Inc.**
742569062

Case No. **00-80052-G3-11**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
8. Firearms and sports, photographic, and other hobby equipment	X			
9. Interests in insurance policies Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities Itemize and name each issuer	X			
11 Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Itemize	X			
12. Stock and interests in incorporated and unincorporated businesses Itemize	X			
13. Interests in partnerships or joint ventures. Itemize.	X			
14 Government and corporate bonds and other negotiable and nonnegotiable instruments	X			
15. Accounts receivable		See Attachment No. 15		541,000.66
16 Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
17. Other liquidated debts owing debtor including tax refunds. Give particulars	X			
18. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X			
19. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
20. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims Give estimated value of each	X			

CUST#
SLMN
CLASS
A037
001
ANNA G
130 EAST 132ND STREET
GALLINNO, LA 77550
504/632-2853

CUSTOMER NAME / ADDRESS
FUTURE/
CURRENT
PRIOR TO
07/12/00
OVER 30
PRIOR TO
06/12/00
OVER 60
PRIOR TO
05/13/00
OVER 90
BALANCE

P 041523 09/29/99
048683 09/29/99
048690 09/30/99
048552 10/09/99
048606 10/18/99
048608 10/18/99
048557 10/19/99
048558 10/19/99
048563 10/19/99
048572 10/19/99
048562 10/21/99
048571 10/21/99
041546 10/26/99
F15006 10/31/99
F15018 11/30/99
F15035 12/31/99
F15059 01/31/00
F15069 02/29/00
018170 03/21/00
F15078 03/31/00
F15100 04/30/00
F15113 05/31/00

4,065.54
600.00
282.43
375.00
300.00
100.00
20.92
1,389.14
20.00
234.02
462.15
366.89
350.00
119.22
173.49
128.49
128.49
128.49
1,000.00
128.49
143.49

NO OF INV 22 TOTAL

10,659.74

A040
002
ARISTA INDUSTRIES, INC.
1082 POST ROAD
DARIEN, CT 06820

U01007 06/06/00
U01011 06/19/00

-2,312.00
-22,468.20

ATTACHMENT #15

Sales to prior

-24,780.20

NO OF INV 2 TOTAL

A064
002
ARANSAS SHRIMP COMPANY
C/O DANNY DUZICH
420 BIGELOW
ARANSAS PASS, TX 78336

P 047410 03/03/99
017367 05/01/99
017384 06/02/99
017383 06/28/99
017385 06/28/99
047924 08/03/99
047928 08/31/99
041602 11/02/99
017933 11/22/99
017987 12/22/99
017989 12/27/99
048198 02/23/00
C14565 02/29/00
C14587 03/01/00
U00996 05/03/00

123.35
90,000.00
20,000.00
60,000.00
50,000.00
48,000.00
294.00
1,244.00
15,900.00
50,000.00
46,023.93
650.00
-250,000.00
-12,000.00

-23,000.00

NO OF INV 15 TOTAL

97,235.28

C025
SELECTION CRITERIA
CINDY G
048411 07/13/99

P 048409 07/13/99
048411 07/13/99

880.55
350.00

INVOICE-DATE/DETAIL/INCLUDE-GREATER-DATES/USING-DATA-RETRIEVAL

ACCOUNTS RECEIVABLE AGED TRIAL BALANCE - DETAIL AS OF 10 Aug 00

CUST#	SLMN	CLASS	CUSTOMER NAME / ADDRESS	INV OR INVOICE REF NO DATE	FUTURE/ CURRENT	PRIOR TO 07/12/00 OVER 30	PRIOR TO 06/12/00 OVER 60	PRIOR TO 05/13/00 OVER 90	BALANCE
001			3133 8TH AVE. N. TEXAS CITY, 409/943-4092	048450 07/14/99				1,529.26	
				048426 07/15/99				763.35	
			TX 77591	048428 07/15/99				2,899.89	
				048438 07/15/99				513.98	
				048449 07/15/99				988.58	
				048436 07/19/99				605.40	
				048348 07/26/99				1,073.60	
				048339 07/28/99				1,868.74	
				017433 07/31/99				8,783.72	
				F14942 07/31/99				279.15	
				048520 08/24/99				300.00	
				048526 08/24/99				560.00	
				048528 08/24/99				2,100.00	
				048533 08/24/99				1,045.40	
				048531 08/25/99				3,712.38	
				048543 08/26/99				1,174.13	
				048547 08/26/99				1,171.39	
				048714 08/26/99				3,668.00	
				048719 08/26/99				4,659.27	
				048724 08/28/99				612.31	
				048735 08/31/99				3,047.76	
				F14967 08/31/99				359.25	
				048655 09/01/99				8,354.62	
				017561 09/01/99				198.00	
				048676 09/25/99				1,500.00	
				F14993 09/30/99				670.10	
				048616 10/30/99				344.36	
				F15007 10/31/99				820.89	
				017785 11/15/99				4,362.69	
				017826 11/21/99				2,659.62	
				017827 11/21/99				198.00	
				F15021 11/30/99				826.05	
				F15036 12/31/99				934.36	
				F15050 01/31/00				934.36	
				F15070 02/29/00				934.36	
				F15079 03/31/00				100.00	
				041823 04/26/00				639.13	
				041827 04/26/00				72.80	
				041828 04/27/00				687.80	
				041832 04/28/00				898.88	
				F15101 04/30/00				460.00	
				018264 05/01/00					
				F15114 05/31/00			928.27		
				TOTAL			928.27	69,476.49	70,404.76
C999		CASH SALES		U00993 05/01/00	-84.00				
002		GALVESTON,	TX 77550	U00994 05/01/00	-50.00				
				041461 05/02/00				30.00	
				U00999 05/08/00	-30.00				
				U01000 05/08/00	-9.50				
		SELECTION CRITERIA		INVOICE-DATE/DETAIL/INCLUDE-GREATER-DATES/USING-DATA-RETRIEVAL					

ACCOUNTS RECEIVABLE AGED TRIAL BALANCE - DETAIL AS OF 10 AUG 00

CUST# SLMN CLASS	CUSTOMER NAME / ADDRESS	INV OR INVOICE REF NO DATE	FUTURE / CURRENT	PRIOR TO 07/12/00 OVER 30	PRIOR TO 06/12/00 OVER 60	PRIOR TO 05/13/00 OVER 90	BALANCE
		046113 01/01/99				5,277.03	
		046789 01/01/99				100.00	
		046799 01/01/99				800.00	
		046800 01/01/99				1,500.00	
		047109 01/01/99				1,000.00	
		047128 01/01/99				32.00	
		047132 01/01/99				800.00	
		047164 01/01/99				255.82	
		047165 01/01/99				2,930.00	
		047178 01/01/99				870.00	
		047204 01/01/99				1,800.00	
		047210 01/01/99				725.00	
		046112 01/04/99				1,066.39	
		046109 01/05/99				6,630.31	
		046111 01/06/99				300.00	
		046021 01/08/99				1,088.17	
		046122 01/09/99				1,600.00	
		046224 01/21/99				64.19	
		F14830 01/31/99				347.46	
		045501 02/01/99				373.93	
		047364 02/12/99				2,544.49	
		D17291 02/28/99				2,436.64	
		F14846 02/28/99				508.69	
		045571 03/01/99				35.22	
		F14868 03/31/99				589.55	
		045709 04/06/99				100.00	
		045717 04/09/99				1,000.00	
		045732 04/12/99				58.19	
		F14891 04/30/99				589.55	
		D17350 05/01/99				1,319.75	
		045673 05/08/99				600.00	
		047607 05/17/99				825.00	
		F14913 05/31/99				626.72	
		047613 06/01/99				244.18	
		047616 06/01/99				100.00	
		047618 06/01/99				45.00	
		047644 06/01/99				423.56	
		F14932 06/01/99				626.72	
		041405 06/02/99				77.00	
		047628 06/02/99				560.00	
		047631 06/02/99				1,698.00	
		041406 06/03/99				298.00	
		047649 06/03/99				240.00	
		048006 06/03/99				224.62	
		047650 06/07/99				1,220.11	
		048001 06/07/99				820.00	
		048004 06/07/99				581.46	
		048011 06/08/99				220.00	
		048018 06/09/99				165.00	
		048025 06/09/99				480.00	
		048038 06/10/99				500.00	

SELECTION CRITERIA

INVOICE-DATE/DETAIL/INCLUDE-GREATER-DATES/USING-DATA-RETRIEVAL

ACCOUNTS RECEIVABLE AGED TRIAL BALANCE ~ DETAIL AS OF 10 Aug 00

CUST# SLMN CLASS	CUSTOMER NAME / ADDRESS	INV OR INVOICE REF NO DATE	FUTURE/ CURRENT	PRIOR TO		BALANCE
				07/12/00 OVER 30	06/12/00 OVER 60	
		048039 06/10/99				225.75
		041404 06/11/99				126.31
		048044 06/11/99				2,050.00
		045682 06/12/99				240.00
		041419 06/14/99				500.00
		041436 06/14/99				196.68
		041426 06/15/99				490.00
		041428 06/15/99				293.00
		041437 06/16/99				456.07
		D17372 06/17/99				2,984.00
		041445 06/19/99				720.00
		048257 06/20/99				100.80
		048265 06/21/99				250.00
		048276 06/21/99				867.31
		048327 07/01/99				8,434.26
		048465 07/01/99				405.09
		048480 07/01/99				141.87
		D17436 07/01/99				364.89
		048464 07/02/99				235.25
		045690 07/12/99				200.00
		048408 07/13/99				100.35
		048412 07/13/99				3,984.00
		048420 07/15/99				200.00
		048423 07/16/99				40.00
		048424 07/16/99				9,345.44
		048326 07/19/99				59.74
		048437 07/19/99				40.00
		048441 07/20/99				1,192.47
		048305 07/21/99				60.60
		045696 07/23/99				1,109.20
		048331 07/24/99				1,744.67
		048361 07/27/99				84.89
		045700 07/28/99				50.00
		048355 07/30/99				47.05
		048360 07/30/99				1,300.00
		048363 07/31/99				255.41
		F14953 07/31/99				1,050.44
		047866 08/01/99				1,296.00
		048371 08/01/99				121.33
		048374 08/01/99				13.43
		048383 08/01/99				812.17
		048394 08/01/99				1,237.00
		048386 08/02/99				442.41
		048387 08/02/99				308.51
		047876 08/13/99				2,137.22
		047897 08/18/99				3,813.07
		048506 08/20/99				415.38
		048506 08/20/99				2,047.80
		048720 08/26/99				8,599.78
		048723 08/27/99				960.10
		F14976 08/31/99				1,403.37

SELECTION CRITERIA

INVOICE-DATE/DETAIL/INCLUDE-GREATER-DATES/USING-DATA-RETRIEVAL

CUST# SLMN CLASS	CUSTOMER NAME / ADDRESS	INV OR INVOICE REF NO DATE	FUTURE/ CURRENT	PRIOR TO 07/12/00 OVER 30	PRIOR TO 06/12/00 OVER 60	PRIOR TO 05/13/00 OVER 90	BALANCE
	214/241-7500						
	NO OF INV	3	TOTAL		33.75	2,283.75	2,317.50
L052	LITTLE MAN	P 046322 07/22/98				6,050.66	
		046893 08/11/98				12,250.00	
001	P. O. BOX 1999	F14734 08/31/98				168.75	
	ARANSAS PASS, TX 78335	F14755 09/30/98				352.50	
		F14767 10/31/98				352.50	
		F14786 11/30/98				352.50	
		F14802 12/31/98				307.50	
		F14831 01/31/99				307.50	
		F14847 02/28/99				307.50	
		F14870 03/31/99				307.50	
		F14892 04/30/99				307.50	
		F14916 05/31/99				307.50	
		F14934 06/01/99				307.50	
		F14957 07/31/99				307.50	
	NO OF INV	14	TOTAL			21,986.91	21,986.91
L400	LAMAR SEAFOOD	018227 04/25/00				310.00	
002	10545 N.W. 29TH TERRACE	F15120 05/31/00		4.65			
	MIAMI, FL 33172						
	305/447-4465						
	NO OF INV	2	TOTAL		4.65	310.00	314.65
P006	PAMELA DOLORES	U00987 04/25/00	-275.00				
001	JOHN PORTER						
	P. O. BOX 1999						
	ARANSAS PASS, TX 78335						
	512/758-5531						
	NO OF INV	1	TOTAL				-275.00
S002	S & D IMPORT CO., INC.	041963 05/11/00				10,520.80	
	P.O. BOX 15486	018265 05/11/00				1,540.00	
002	BATON ROUGE, LA 70895	U01013 05/11/00	-12,060.80				
	800/535-9693	P 003170 05/25/00		612.47			
		003171 05/25/00		5,677.50			
		U01010 06/08/00	-13,002.30				
		003178 06/12/00		22,528.00			
		003179 06/14/00		13,915.80			
		003180 06/14/00		4,154.60			
		U01012 06/19/00	-12,721.00				
	NO OF INV	10	TOTAL		7,289.97	12,060.80	22,175.07
S050	SOUTHBAY TRADING CORP.	143215 03/06/00	-37,784.10				
	TAMPICO PROJ./ADVANCES					428.50	
	SELECTION CRITERIA						

INVOICE-DATE/DETAIL/INCLUDE-GREATER-DATES/USING-DATA-RETRIEVAL

ACCOUNTS RECEIVABLE AGED TRIAL BALANCE - DETAIL AS OF 10 AUG 00

CUST# SLMN CLASS	CUSTOMER NAME / ADDRESS	INV OR INVOICE REF NO DATE	FUTURE/ CURRENT	PRIOR TO 07/12/00 OVER 30	PRIOR TO 06/12/00 OVER 60	PRIOR TO 05/13/00 OVER 90	BALANCE
002	P.O. BOX 1657 BROWNSVILLE TX 78523						
		NO OF INV 1 TOTAL				428.50	428.50
S072	SUPERIOR GULF SHRIMP	P 041956 04/25/00					
	CIT ACCOUNT	C14668 04/30/00				788.65	
002	3701 FM2403 ALVIN TX 77511					-788.65	
	281/331-4568						
		NO OF INV 2 TOTAL				0.00	0.00
S125	THE SPOT	040901 05/01/99					
	3200 SEAWALL	040906 05/08/99				600.00	
003	GALVESTON TX 77551	040908 05/10/99				540.00	
		NO OF INV 3 TOTAL				1,740.00	1,740.00
S150	SEAFOOD MARKETING	P 142313 10/07/99					
	MICHAEL FRANKS	047734 12/14/99				31,240.00	
002	P.O. BOX 2538	P 018197 03/29/00				10.00	
	GALVESTON TX 77553	U00976 04/07/00	-2,432.00			50.00	
		041958 04/26/00				12.50	
		041959 04/27/00			23,214.50	4.00	
		003169 05/22/00	-23,214.50				
		U01003 05/23/00					
		NO OF INV 8 TOTAL	-25,646.50		23,214.50	31,316.50	28,884.50
L020	WINDJAMMER	P F14877 03/31/99				311.85	
		045713 04/07/99				75.00	
001	3133 8TH STREET	017323 04/10/99				2,186.94	
	TEXAS CITY, TX 77591	017325 04/12/99				2.00	
	409/943-4092	017341 04/30/99				99.00	
		F14898 04/30/99				666.66	
		047525 05/11/99				200.00	
		047526 05/12/99				1,264.95	
		047534 05/12/99				823.86	
		047543 05/13/99				1,351.85	
		047537 05/14/99				107.60	
		017360 05/20/99				7,012.46	
		F14922 05/31/99				634.11	
		F14939 06/01/99				634.11	
		047629 06/02/99				250.00	
		047648 06/04/99				3,500.00	
		048003 06/07/99				300.00	
		048026 06/09/99				82.50	
		017369 06/09/99				99.00	
		048253 06/11/99				750.00	
		045681 06/12/99				130.00	

SELECTION CRITERIA

INVOICE-DATE/DETAIL/INCLUDE-GREATER-DATES/USING-DATA-RETRIEVAL

In re **Liberty Seafood, Inc.**
742569062

Case No. **00-80052-G3-11**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21 Patents, copyrights, and other intellectual property Give particulars.	X			
22. Licenses, franchises, and other general intangibles Give particulars.	X			
23 Automobiles, trucks, trailers, and other vehicles.		Simi yard tractor 5,000. flatbed truck w/40 ft trailer 2,000.		7,000.00
24. Boats, motors, and accessories.	X			
25 Aircraft and accessories.	X			
26. Office equipment, furnishings, and supplies		3 desks 900. 13 desk chairs 455. 5 fax machines 250. telephone system 3,500. folding table 80. 1 desk table (3x3) 75. 2 desk tables (2x6) 160. 9 hard wood chairs 405. large safe 200. small safe 100. 3 small refrigerators 150. 12 trash cans 60. 8 calculators 320. paper shredder 100. check writer 200. de-humidifier 40. 3 computers & accessories 1,500. 16 file cabinets 800. IBM typewriter 200. 3 microwaves 150. 3 coffee makers 30. vacuum 50. heater (440V) 400. Scott air pack 1,200. computer system 5,000.		16,325.00

In re **Liberty Seafood, Inc.**
742569062

Case No. **00-80052-G3-11**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
27. Machinery, fixtures, equipment and supplies used in business		chopsaw 200. electric band saw 100. two wheel dolly 40. machine parts & motors 4,000. misc. hand tools 500. PC label maker 800. quality control station 2,200. Laitrum platforms 4,000. 3 floor box staplers 1,500. strapping machine 1,000. 3 bag heat sealers 300. conveyor roller system 1,500. electric pallet jack 2,500. reach in freezer 5,000. stainless steel tables (assorted sizes) 4,000. cardboard box bailer 2,500. 2 refrigerated trailers 16,000. tandem diesel fuel trailer 3,500. misc. packaging & supplies 15,000. 336 plastic lugs 5,040. stainless steel thaw tank 12,000.		81,680.00
28 Inventory		seafood inventory		25,000.00
29. Animals.	X			
30. Crops - growing or harvested. Give particulars.	X			
31. Farming equipment and implements.	X			
32 Farm supplies, chemicals, and feed.	X			
33. Other personal property of any kind not already listed. Itemize	X			
Total >				\$ 749,209.15

In re: **Liberty Seafood, Inc.**
742569062

Case No. **00-80052-G3-11**

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

☐ Check this box if debtor has no creditors holding secured claims to report in this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO Advantage Finance Corp. 5065 Westheimer, Suite 1111 Houston, TX 77056	X		Security Agreement accounts receivable VALUE \$ 0.00				\$3,579,622.10	\$ 0.00
ACCOUNT NO. CIT Group Commercial Services, Inc. P.O. Box 31307 Charlotte, NC 28231	X		inventory & accounts receivable VALUE \$ 800,000.00				\$15,182,631.30	\$14,382,631.30
ACCOUNT NO First Community Bank c/o James William Freyer 4222B Vista Pasadena, TX 77504	X		Security Agreement CD: 1982 Bertram 38 ft. Sport Fisherman, named Nimbus, Official Number 652655, Hull Number BERL122IM82K; 1994 Trailmobile Trailer (VIN#1PT01ACH6R9007127); 1994 Trailmobile Trailer (VIN #1PT01ACH3R9007120); VALUE \$ 130,000.00				\$ 21,097.28	\$ 0.00
ACCOUNT NO. First Sierra Financial, Inc. P.O. Box 200000 Houston, TX 77216-0956	X		equipment VALUE \$ 150,000.00				\$ 179,360.92	\$ 29,360.92
ACCOUNT NO The Associates P.O. Box 6229 Carol Stream, IL 60197-6229	X		forklifts VALUE \$ 5,500.00				\$ 5,578.72	\$ 78.72

Subtotal (Total of this page)	>	\$18,968,290.32
Total	>	\$18,968,290.32

In re: **Liberty Seafood, Inc.**Case No. **00-80052-G3-11****742569062****SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**☐ Check this box if debtor has no creditors holding unsecured claims to report in this Schedule E.**TYPES OF PRIORITY CLAIMS**☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(2).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$4300* per person earned within 90 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(3).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$4300* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(5).

☐ **Deposits by individuals**

Claims of individuals up to \$1,950* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(6).

☐ **Alimony, Maintenance, or Support**

Claims of a spouse, former spouse, or child of the debtor for alimony, maintenance, or support, to the extent provided in 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Other Priority Debts**

* Amounts are subject to adjustment on April 1, 1998, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re: **Liberty Seafood, Inc.**Case No. **00-80052-G3-11****742569062****SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**☐ Check this box if debtor has no creditors holding unsecured claims to report in this Schedule E.**TYPES OF PRIORITY CLAIMS**☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(2).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$4300* per person earned within 90 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(3).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$4300* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(5).

☐ **Deposits by individuals**

Claims of individuals up to \$1,950* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(6).

☐ **Alimony, Maintenance, or Support**

Claims of a spouse, former spouse, or child of the debtor for alimony, maintenance, or support, to the extent provided in 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Other Priority Debts**

* Amounts are subject to adjustment on April 1, 1998, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re: **Liberty Seafood, Inc.**Case No. **00-80052-G3-11****742569062**

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority: Wages, Salaries, and Commissions

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
ACCOUNT NO						\$ 3,136.15	\$ 3,136.15
Alan R. Smith address unknown							
ACCOUNT NO						\$ 245.06	\$ 245.06
Blanca Garcia address unknown							
ACCOUNT NO.						\$ 354.62	\$ 354.62
Eris A. Benavidez address unknown							
ACCOUNT NO						\$ 225.91	\$ 225.91
Fermin M. Dominguez address unknown							
ACCOUNT NO.						\$ 212.04	\$ 212.04
Fransisco Arieta Address unknown							

In re: **Liberty Seafood, Inc.**

Case No. **00-80052-G3-11**

742569062

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Type of Priority: Taxes and Certain Other Debts Owed to Government

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
ACCOUNT NO							\$ 2,170.88	\$ 2,170.88
City of Galveston P.O. Box 779 Galveston, TX 77553								
ACCOUNT NO							\$ 17,417.92	\$ 17,417.92
Harris County Appraisal P.O. Box 922004 Houston, TX 77292-2004								

Subtotal (Total of this page)	➤	\$19,588.80
Total	➤	\$19,588.80

In re: **Liberty Seafood, Inc.**
742569062

Case No. **00-80052-G3-11**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report in this Schedule F

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. A Budget Sign Company P.O. Box 3363 Galveston, TX 77552						\$ 129.90
ACCOUNT NO. Aeriform P.O. Box 297418 Houston, TX 77297-7418						\$ 439.62
ACCOUNT NO. Akin & Almanza 1717 West 6th St., Suite 230 Austin, TX 78703						\$ 2,339.75
ACCOUNT NO. Alert Alarms 2308 Ball Galveston, TX 77550						\$ 124.50

In re: **Liberty Seafood, Inc.**
742569062

Case No. **00-80052-G3-11**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Alfords Refrigerated Warehouse 318 Cadiz St. Dallas, TX 75207							\$ 2,443.13
ACCOUNT NO. All Star Telecom P.O. Box 842473 Dallas, TX 75284-2473							\$ 275.69
ACCOUNT NO. Alphin Bros., Inc. 2302 U.S. 301 South Dunn, NC 28334							\$ 4,187.65
ACCOUNT NO. American Supply, Inc. 2428 Church Street Galveston, TX 77550							\$ 3,209.45

In re: **Liberty Seafood, Inc.**
742569062

Case No. **00-80052-G3-11**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Arista Industries 557 Danbury Road Wilton, CT 06897							\$ 8,100.00
ACCOUNT NO. Arlan's Market #5 P.O. Box 3660 Galveston, TX 77552							\$ 4,701.62
ACCOUNT NO AT&T P.O. Box 78522 Phoenix, AZ 85062-8522							\$ 403.02
ACCOUNT NO Aylesworth's Fish & Bait P.O. Box 13546 St. Petersburg, FL 33733-3546							\$ 18,001.00

In re: **Liberty Seafood, Inc.**
742569062

Case No. **00-80052-G3-11**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO Bank of America Commercial Finance P.O. Box 4095 Atlanta, GA 30302							\$ 302,157.50
ACCOUNT NO Bay Electric 5111 Ave. S Galveston, TX 77550							\$ 51.42
ACCOUNT NO. Bayne Snell & Krause Petroleum Tower #500 8626 Tesoro Drive San Antonio, TX 78217							\$ 1,130.06
ACCOUNT NO Best Uniforms Supply P.O. Box 21165 Houston, TX 77226-1165							\$ 1,291.17

In re: **Liberty Seafood, Inc.**
742569062

Case No. **00-80052-G3-11**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Bestway Refrigerated P.O. Box 908 Plymouth, FL 32768							\$ 3,073.17
ACCOUNT NO. Black Man P.O. Box 68 Port Isabel, TX 78528							\$ 6,724.59
ACCOUNT NO. BOC Gases P.O. Box 91450 Chicago, IL 60693-1450							\$ 9,087.93
ACCOUNT NO. Caprock Communications P.O. Box 970830 Dallas, TX 75397-0830							\$ 277.73

In re: **Liberty Seafood, Inc.**
742569062

Case No. **00-80052-G3-11**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Cellular One P.O. Box 660733 Dallas, TX 75266-0733						\$ 2,012.15
ACCOUNT NO. Chalmers Hardware P.O. Box 2148 Galveston, TX 77553						\$ 796.52
ACCOUNT NO. Cliff Hall & Co. P.O. Box 1462 La Porte, TX 77572-1462						\$ 1,294.96
ACCOUNT NO. Computer Doctor 1021 61st Street, #110 Galveston, TX 77551						\$ 96.34

In re: **Liberty Seafood, Inc.**
742569062

Case No. **00-80052-G3-11**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Crosby Freezer, Inc. 946 N. Crosby Avenue Chicago, IL 60610							\$ 14.00
ACCOUNT NO. Diagraph Corporation 135 S. LaSalle, Dept. #1158 Chicago, IL 60674-1158							\$ 1,393.67
ACCOUNT NO. Dillon Equipment 3907 Elm St. Dallas, TX 75226							\$ 644.75
ACCOUNT NO. Empress Int'l. East Coast 10 Harbor Park Drive Port Washington, NY 11050						X	\$ 59,735.00

In re: **Liberty Seafood, Inc.**
742569062

Case No. **00-80052-G3-11**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Federal Express P.O. Box 1140 Memphis, TN 38101							\$ 1,786.28
ACCOUNT NO. Fisherman's Wharf P.O. Box 1226 Pier 22 Galveston, TX 77550							\$ 5,540.65
ACCOUNT NO Freeport Seafood, Inc. P.O. Box 1151 Freeport, TX 77541							\$ 965.40
ACCOUNT NO Fulton Market Cold Storage 1000 Fulton Market Chicago, IL 60607							\$ 1,237.90

In re: **Liberty Seafood, Inc.**
742569062

Case No. **00-80052-G3-11**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO Fulton Seafood Company 2818 McKinney St. Houston, TX 77003						\$ 50,811.35
ACCOUNT NO. Galatex, ETI 112 19th St. Galveston, TX 77550						\$ 614.54
ACCOUNT NO Galveston Yacht Basin 715 Holiday Drive North Galveston, TX 77550						\$ 640.00
ACCOUNT NO Galveston Yacht Service P.O. Box 385 Galveston, TX 77553						\$ 39.34

In re: **Liberty Seafood, Inc.**
742569062

Case No. **00-80052-G3-11**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Glazier Foods P.O. Box 201705 Houston, TX 77216-1705						\$ 4,182.00
ACCOUNT NO. Greer, Herr & Adams One Moody Plaza, 18th Floor Galveston, TX 77550-7998						\$ 800.00
ACCOUNT NO. GTE Southwest P.O. Box 101687 Atlanta, GA 30392-1687						\$ 249.13
ACCOUNT NO. Gulf Explorer P.O. Box 211 Port Isabel, TX 78578						\$ 8,499.63

In re: **Liberty Seafood, Inc.**
742569062

Case No. **00-80052-G3-11**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Harbor House Pier 21 Galveston, TX 77550						\$ 218.40
ACCOUNT NO. Ideal Lumber Company P.O. Box 3187 Galveston, TX 77552-0187						\$ 99.64
ACCOUNT NO. Industrial Material Corporation P.O. Box 2006 Galveston, TX 77553						\$ 2,354.52
ACCOUNT NO. Interalex, Inc. P.O. Box 50699 New Orleans, LA 70150						\$ 310.32

In re: **Liberty Seafood, Inc.**
742569062

Case No. **00-80052-G3-11**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Island Food Mart Madanco Corp. 14807 Evergreen Ridgeway Houston, TX 77062							\$ 6,264.60
ACCOUNT NO. Island Liberty Mngmt. Corp. P.O. Box 1226 Galveston, TX 77550							\$ 13,892.21
ACCOUNT NO. Island Spice & Tea 411 25th St. Galveston, TX 77550							\$ 9,118.52
ACCOUNT NO. J. P. Bowlin Co. 2420 Washington Ave. Houston, TX 77007							\$ 1,433.94

In re: **Liberty Seafood, Inc.**
742569062

Case No. **00-80052-G3-11**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Jacqueline Reynaud 711 N. Carancahua, Ste. 1701 Corpus Christi, TX 78475							\$ 109,869.12
ACCOUNT NO. JBS Packing P.O. Box 399 Port Arthur, TX 77640							\$ 34.00
ACCOUNT NO. John L. Wortham & Son 2228 Mechanic, Suite 100 Galveston, TX 77550							\$ 932.00
ACCOUNT NO. Katie's Seafood Buddy 1902 Wharf Galveston, TX 77550							\$ 8,364.60

In re: **Liberty Seafood, Inc.**
742569062

Case No. **00-80052-G3-11**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Kent Sales, Inc. 4630 N. University Drive Lauderhill, FL 33351							\$ 4,680.50
ACCOUNT NO. Laitram Machinery, Inc. P.O. Box 50699 New Orleans, LA 70150							\$ 15,682.19
ACCOUNT NO. Lamar Seafood Corp. 10545 NW 29th Terrace Miami, FL 33172							\$ 419,902.50
ACCOUNT NO. Life Investors Insurance P.O. Box 8160 Little Rock, AR 72203-8160							\$ 65.58

In re: **Liberty Seafood, Inc.**
742569062

Case No. **00-80052-G3-11**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Logix Communications P.O. Box 3608 Houston, TX 77253-3608							\$ 384.89
ACCOUNT NO Lopez Locksmith 1624 Moody Galveston, TX 77550							\$ 229.22
ACCOUNT NO Luanka Brokerage, Inc. P.O. Box 1086 Harlingen, TX 78551						X	\$ 808,114.12
ACCOUNT NO Lubrication Engineers P.O. Box 7128 Fort Worth, TX 76111							\$ 521.24

In re: **Liberty Seafood, Inc.**
742569062

Case No. **00-80052-G3-11**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO Luisa P.O. Box 162 Port Isabel, TX 78578						\$ 4,132.65
ACCOUNT NO Lumar Co., Inc. 13523 Conklin Lane Houston, TX 77034						\$ 39,000.00
ACCOUNT NO. Mann, Frankfort, Stein 12 Greenway Plaza, 8th Floor Houston, TX 77046-1291						\$ 79,239.02
ACCOUNT NO. Marine & Industrial Supplies P.O. Box 831 Freeport, TX 77541-0831						\$ 338.28

In re: **Liberty Seafood, Inc.**
742569062

Case No. **00-80052-G3-11**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO McLeod, Alexander, Powel P.O. Box 629 Galveston, TX 77553							\$ 31,467.14
ACCOUNT NO Meridian Products 13217 Cambridge Street Santa Fe Springs, CA 90670							\$ 1,406.50
ACCOUNT NO. Meridian Products 3505 Boca Chica Blvd., #250 Brownsville, TX 78520							\$ 4,156.00
ACCOUNT NO Moore Supply P.O. Box 4625 Houston, TX 77210							\$ 402.94

In re: **Liberty Seafood, Inc.**
742569062

Case No. **00-80052-G3-11**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Motion Industries P.O. Box 718 La Marque, TX 77568							\$ 641.69
ACCOUNT NO. Mustang Industrial Equipment P.O. Box 4346, Dept. 160 Houston, TX 77210-7224							\$ 7,161.99
ACCOUNT NO NBJ Enterprises, Inc. Bryant Fisheries P.O. Box 191527 Mobile, AL 36619							\$ 224,959.20
ACCOUNT NO. Neptune Fisheries 812 Jefferson Ave. Newport News, VA 23607							\$ 57,490.00

In re: **Liberty Seafood, Inc.**
742569062

Case No. **00-80052-G3-11**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. New Orleans Cold Storage P.O. Box 26308 New Orleans, LA 70186						\$ 550.00
ACCOUNT NO. Nextel P.O. Box 7412 Pasadena, CA 91109-7412						\$ 2,192.49
ACCOUNT NO. P.C. Refrigeration P.O. Box 1157 La Porte, TX 77571						\$ 39,571.16
ACCOUNT NO. Pacific Coral Seafood P.O. Box 116103 Atlanta, GA 30368-6103						\$ 94,812.50

In re: **Liberty Seafood, Inc.**
742569062

Case No. **00-80052-G3-11**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Paul Piazza & Son, Inc. P.O. Box 52049 New Orleans, LA 70152						\$ 57,925.00
ACCOUNT NO. Penske Truck Leasing Co. P.O. Box 1297 Brea, CA 92622-1297						\$ 14,007.32
ACCOUNT NO. Pitney Bowes, Inc. P.O. Box 85390 Louisville, KY 40285-5390						\$ 361.31
ACCOUNT NO. Port Bolivar Fisheries Box 448 Boliver, TX 77650						\$ 27,578.67

In re: **Liberty Seafood, Inc.**
742569062

Case No. **00-80052-G3-11**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Prets Lumber Co. P.O. Box Drawer T Galveston, TX 77552							\$ 751.87
ACCOUNT NO. Proact (Fleet Services) 6918 Broadway Galveston, TX 77554							\$ 316.52
ACCOUNT NO. Realtime Software Corp. 2340 Des Plaines Ave. Des Plaines, IL 60018							\$ 1,412.00
ACCOUNT NO 2143009722519 Reliant Energy P.O. Box 4405 Houston, TX 77097-0072							\$ 25,987.92

In re: **Liberty Seafood, Inc.**
742569062

Case No. **00-80052-G3-11**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 2143017315173 Reliant Energy P.O. Box 4405 Houston, TX 77210-4405							\$ 174.31
ACCOUNT NO. Republic Parts Company 3101 Broadway Galveston, TX 77550							\$ 307.95
ACCOUNT NO. S & D Import Co., Inc. P.O. Box 15486 Baton Rouge, LA 70895							\$ 612.47
ACCOUNT NO. San Leon Marine Supply 2009 65th St. Galveston, TX 77551							\$ 6,293.70

In re: **Liberty Seafood, Inc.**
742569062

Case No. **00-80052-G3-11**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Seabrook Seafood P.O. Box 776 Kemah, TX 77565							\$ 69,020.00
ACCOUNT NO. Seafood Packaging, Inc. 2120 Poydras St. New Orleans, LA 70112							\$ 69,158.27
ACCOUNT NO. Seawall Shell 602 Broadway Galveston, TX 77550							\$ 569.88
ACCOUNT NO. Signal Electronics, Inc. 125 W. Highway 332, Ste. A Lake Jackson, TX 77566							\$ 214.33

In re: **Liberty Seafood, Inc.**
742569062

Case No. **00-80052-G3-11**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. South Bay Trading Corp. 6665 14th St., Suite 210 Brownsville, TX 78521							\$ 24,500.00
ACCOUNT NO. Southwestern Bell Telephone P.O. Box 650502 Dallas, TX 75265-0502							\$ 1,609.17
ACCOUNT NO. Southwestern Bell Telephone P.O. Box 3025 Houston, TX 77097-0043							\$ 268.66
ACCOUNT NO. Sparkletts P.O. Box 7126 Pasadena, CA 91109-7126							\$ 192.20

In re: **Liberty Seafood, Inc.**
742569062

Case No. **00-80052-G3-11**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO Suntrust Bank, Atlanta Factoring Division P.O. Box 4986 Atlanta, GA 30302							\$ 115,850.00
ACCOUNT NO Superior Gulf Shrimp 3701 FM 2403 Alvin, TX 77511							\$ 3,458.88
ACCOUNT NO. Terminex International 1310 FM 646 Rd. W Dickinson, TX 77539-3022							\$ 355.02
ACCOUNT NO. Texas Gulf Coast Medical Group P.O. Box 580429 Houston, TX 77258-0429							\$ 216.00

In re: **Liberty Seafood, Inc.**
742569062

Case No. **00-80052-G3-11**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Texas Gulf Seafood, Inc. P.O. Box 786 Galveston, TX 77553	X						\$ 243,804.53
ACCOUNT NO. Texas Pack, Inc. P.O. Box 1643 Port Isabel, TX 78578							\$ 115.67
ACCOUNT NO. Texas Staple Co., Inc. P.O. Box 6806 Houston, TX 77265-6806							\$ 523.93
ACCOUNT NO. The Mazzeta Company c/o Arnold A. Arpino 22 Lawrence Avenue Smithtown, NY 11787							\$ 124,538.00

In re: **Liberty Seafood, Inc.**
742569062

Case No. **00-80052-G3-11**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Tony & Bros. Wrecker Service 5907 Broadway Galveston, TX 77550							\$ 165.84
ACCOUNT NO. Trans-Global 5444 Bay Center Dr., Suite 211 Tampa, FL 33609							\$ 28,270.00
ACCOUNT NO. U.S. Dept. of Comm. P.O. Box 73004 Chicago, IL 60673							\$ 23,692.02
ACCOUNT NO. Valley Trucking Co. P.O. Box 4986 Atlanta, GA 30302							\$ 541.54

In re: **Liberty Seafood, Inc.**
742569062

Case No. **00-80052-G3-11**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Village Ace Hardware 6627 Stewart Rd. Galveston, TX 77551							\$ 61.46
ACCOUNT NO. Wesco Welding Supply Co. P.O. Box 974 Santa Fe, TX 77553							\$ 78.00
ACCOUNT NO. West End Cycle 3813 Broadway Galveston, TX 77550							\$ 13.80
ACCOUNT NO. Xtra Lease P.O. Box 99262 Chicago, IL 60693-9262							\$ 15,870.64

In re: **Liberty Seafood, Inc.**
742569062

Case No. **00-80052-G3-11**

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Young Packaging Supplies 2538 Chateau Court Pensacola, FL 32526-2233							\$ 23,883.00

Subtotal
(Total of this page) >

Total >

\$23,883.00
\$3,382,196.06

In re: **Liberty Seafood, Inc.**
742569062

Case No. **00-80052-G3-11**

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
Texas Gulf Seafood, Inc. P.O. Box 786 Galveston, TX 77553	building lease
Gateley Paper Co. 3400 Market St. Galveton, TX 77550	storage buildings
The Associates P.O. Box 6229 Carol Steam, IL 60197-6229	forklifts
Mustang Industrial Equipment P.O. Box 4346, Dept. 160 Houston, TX 77210-7224	fork lifts
BOC Gases P.O. Box 91450 Chicago, IL 60693-1450	CO2 tunnel
Laitram Machinery, Inc. P.O. Box 50699 New Orleans, LA 70150	peeling machines
Penske Truck Leasing Co. P.O. Box 1297 Brea, CA 92622-1297	2 trucks (18 wheeler & 10 wheeler)

In re: **Liberty Seafood, Inc.**
742569062

Case No. **00-80052-G3-11**

SCHEDULE H - CODEBTORS

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Marion Duzich	Texas Gulf Seafood, Inc. P.O. Box 786 Galveston, TX 77553
Richard T. Williams 24 Lakeview Drive Galveston, TX 77551	The Associates P.O. Box 6229 Carol Stream, IL 60197-6229
Danny Duzich 420 Bigelow Aransas Pass, TX 78336	First Sierra Financial, Inc. P.O. Box 200000 Houston, TX 77216-0956
Richard T. Williams 24 Lakeview Drive Galveston, TX 77551	
Richard T. Williams 24 Lakeview Drive Galveston, TX 77551	CIT Group Commercial Services, Inc. P.O. Box 31307 Charlotte, NC 28231
Richard T. Williams 24 Lakeview Drive Galveston, TX 77551	Advantage Finance Corp. 5065 Westheimer, Suite 1111 Houston, TX 77056
Richard T. Williams 24 Lakeview Drive Galveston, TX 77551	First Community Bank c/o James William Freyer 4222B Vista Pasadena, TX 77504

In re: **Liberty Seafood, Inc.**
742569062

Case No. **00-80052-G3-11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES


DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

(NOT APPLICABLE)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the **President** of the corporation/partnership named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **42** sheets plus the summary page, and that they are true and correct to the best of my knowledge, information, and belief.

Date 8-15-00

Signature 
Richard T. Williams
President

**United States Bankruptcy Court
Southern District of Texas**

In re: **Liberty Seafood, Inc.**
742569062

Case No. **00-80052-G3-11**
Chapter **11**

List of Equity Security Holders

REGISTERED NAME OF HOLDER OF SECURITY LAST KNOWN ADDRESS OR PLACE OF BUSINESS	CLASS OF SECURITY	NUMBER REGISTERED	KIND OF INTEREST REGISTERED
Richard T. Williams 24 Lakeview Drive Galveston, TX 77551		1,000	100%

United States Courts
Southern District of Texas
FILED

**United States Bankruptcy Court
Southern District of Texas**

AUG 17 2000

Michael N. Milby, Clerk of Court

In re **Liberty Seafood, Inc.**
742569062

Case No. **00-80052-G3-11**
Chapter **11**

SUMMARY OF SCHEDULES

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ 0.00		
B - Personal Property	YES	4	\$ 749,209.15		
C - Property Claimed As Exempt	NO	0			
D - Creditors Holding Secured Claims	YES	1		\$ 18,968,290.32	
E - Creditors Holding Unsecured Priority Claims	YES	5		\$ 25,535.10	
F - Creditors Holding Unsecured Nonpriority Claims	YES	29		\$ 3,382,196.06	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO				\$ 0.00
J - Current Expenditures of Individual Debtor(s)	NO				\$ 0.00
Total Number of sheets in ALL Schedules ➤		42			
Total Assets ➤			\$ 749,209.15		
Total Liabilities ➤				\$ 22,376,021.48	